

SYm|mETRY POLICY SWITCH FORM

Name of Retirement Fund		Fund Code	
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Effective Date of Switch	
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SWITCH FROM *	SWITCH TO *		UNIT SWITCH	CASH SWITCH

TOTAL SWITCH			
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* Please write down the name of the appropriate SYm|mETRY Fund. The standard SYm|mETRY funds are listed below.

Aggressive Fund	Absolute Balanced Fund	Paragon	Cash Horizon Fund (specify year)
Balanced Fund	Absolute Defensive Fund	Islamic Fund	Bond Horizon Fund (specify year)
Conservative Fund	Absolute Cautious Fund	Social Impact Fund	Living Annuity Horizon Fund (specify year)
Money Market Fund	Managed Fund		With Profit Horizon Fund (specify year)

Switches are to be made in accordance with the Confirmation of Mandate.

Client Authorisation - Please ensure that at least two of the authorised signatory (ies) sign for any switch requests:

Authorised Signatory	Print Name	Date
Authorised Signatory	Print Name	Date
Authorised Signatory	Print Name	Date
Authorised Signatory	Print Name	Date

Kindly email or fax the policy switch form to: symmclientcorr@symmetry.co.za or Fax: (021) 509 3592.
 If you have any queries please contact Jo-Ann Stanford on (021) 509 0355.

Completed By:

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Name	Designation	Contact Number
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For SYm|mETRY use only:

Remarks

CONFIRMATION OF RECEIPT

Transaction Number		Date Received	
Matched By		Date Received	